(IIHFWLYH 16) &855(17 $1' 3(1',1* 27+(5 6833257 20%

2UJDQL]DWLRQ

/RFDWLRQ

:KHQ WKH LQGLYLGXDO VLJQV WKH FHUWLILFDWLRQ RQ EHKDOI RI WKH
FXUUHQW DFFXUDWH DQG FRPSOHWH 7KLV LQFOXGHV EXW LV
FXUUHQW DSSOLFDEOH RWKHU VXSSRUW ERWK IRUHLJQ DQG GRPHVWLF
†† 0LVUHSUHVHQWDWLRQV DQG RU RPLVVLRQV PD\ EH VXEMHFW W
QRW OLPLWHG WR 8 &6XVUHQW2D&G@HQW2SDWLRQ2DWKHUVLSRU7WOH

6LJQDWXUH
3OHDVH RXW IXOO QDPH 'DWH

$ PHDQV DOO UHVRXU
PDGHYDLODEOH RU H[SHFWHG WR EH PDGH DYDLODEOH WR DQ L
UHVHDQGKHYHORSPHQW WUHJDUGOHVV RI L ZKHWKHU WKH VRXFH RI
LL ZKHWKHU WKH UHVRXFH LV PDGH DYDLODEOH WKURXJK WK
DQGHYHORSPHQW GLZDUGO\ WR WKH LQGLYLGXDO RU YDLXHZKHWKHU
DQG % LQFOXGHV LQ NLQG FRQWULEXWLRQV UHTXLULQJ D FRPPL
LQGLYLGXDO VGUHYHORSPHQWSKDQGIIRUWV VXFK DV WKH SURYLVLRQ R
HTXLSPHQW VXSSOLHV HPSOR\HHV RU VWXGHQWV ,I WKH WLPH
DVFHUWDLQDEOH UHDVRQDEOH HVWLPDWHV VKRXOG EH SURYLGHG

&326 RI UHY

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWLQJ 3HUVRQQHO

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

<HDU <<<< 3HUVRQ 0RQWKV

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUW

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWLQJ 3HUVRQQHO

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

<HDU <<<< 3HUVRQ 0RQWKV

3URMHFW 3URSRVDO 7LWOH

0554g8024005A00926 1 Tf ( )Tj548004600570033005500520052/Attached [/Top 39 <</3ead6550.138 TdF00480003001D>Tj0 E

6WDWXV RI 6XSSRUWLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

6RXUFH RI 6XSSRUW

3ULPDU\ 3ODFH RI 3HUIRUPDQFH

3URMHFW 3URSRVHG 06WDUW

3URMHFW 3URSRVHG (QG 'DWH

7RWDO $ZDUG $PRXQW

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU &RPPLWWHG

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DVFHUWDLQDEOH UHDVRQDE

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI
3RWHQWLDO

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWLQJ 3URGXFW 3URGXFWLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

6RXUFH RI 6XSSRUW

3ULPDU\ 3ODFH RI 3HUIRUPDQFH

3URMHFW 6WDUW 'DWH <<<<

3URMHFW 3URSRVDO <HDU (QG 'DWH

7RWDO $ZDUG $PRXQW

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU &RPPLWWHG

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DVFHUWDLQDEOH UHDVRQDE

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI
3RWHQWLDO DS

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

6RXUFH RI 6XSSRUW

3ULPDU\ 3ODFH RI 3HUIRUPDQFH

3URMHFW 3UREOHP 6WDWHPHQW

3URMHFW 3URSRVHG %HJLQ DQG 'DWH

7RWDO $ZDUG $PRXQW

3HUVRQ 0RQWKV RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU &RPPLW

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DVFHUWDLQDEOH UHDVR

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI P HQW
3RWHQWLDO DS

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWHQG LQJ 3HQGLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

<HDU <<<< 3HUVRQ 0RQWKV <HDU <<<< 3HUVRQ 0RQWKV

3URMHFW 3URSRVDO 7LWOH

6WDWXV RI 6XSSRUWHQG LQJ 3HQGLQJ

3URSRVDO $ZDUG 1XPEHU LI DYDLODEOH

<HDU <<<< 3HUVRQ 0RQWKV <HDU <<<< 3HUVRQ 0RQWKV

5HTXLUHG ILHOGV

,Q .LQG &RQWULEXWLRQV 6HFWLRQ

,QWKLVVHFWLRQ\RXFDQVSHFLI\KRZNLQGFRQWULEXWLRQVDUHWREHKDQGOHG

&XUUHQW 3HQGLQJ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDV

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLOLEHDSHRVWWHRQHG DEOH UHDVR

<HDU <<<< 3HUVRQ 0RQWKV <HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

6WDWHPHQW
3RWH2QWLDOEDS0h PÐ€`pÀ•€`0Ð€`pÀ•€`0Ð

&XUUHQW 3HQGLQJ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDV

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLOLEDSVEHRVWLDHQDEOH UHDVR

<HDU <<<< 3HUVRQ 0RQWKV <HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

8<YyT€&3L ™yXU •€ñ HVÀ ñ •A H ñ1V”kP tbVC0€03Gy‰yX\w… ‘…€ ñ1V sx—‘…€ |íñF%À eiFp

6WDWXV RI 6XSSRUW 3HQGLQJ

,Q .LQG &RQWULEXWLRQ (QG 'DWH 00 <<<< ,Q .LQG &RQWULEXWLRQ (QG 'DWH 00 <<<<

6RXUFH RI 6XSSRUW

6XPPDU\ RI ,Q .LQG &RQWULEXWLRQ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDWHG

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DYDLODEOH UHDVRQDE

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI P HQW
3RWHQWLDO S

6WDWXV RI 6XSSRUW 3HQGLQJ

,Q .LQG &RQWULEXWLRQ 6WDUW 'DWH 00 <<<< &RQWULEXWLRQ (QG 'DWH 00 <<<<

6RXUFH RI 6XSSRUW

6XPPDU\ RI ,Q .LQG &RQWULEXWLRQ

3HUVRQ 0RQWKV RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDWHG

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DVFHUWDLQDEOH UHDVRQDE

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI 3RWHQWLDO

6WDWXV RI 6XSSRUWHQW 3HQGLQJ &RXUW

,Q .LQG &RQWULEXWLRQ 6WDUW 'DWH 00<<<< ,Q .LQG &RQWULEXWLRQ (QG 'DWH 00<<<<

6RXUFH RI 6XSSRUW

6XPPDU\ RI ,Q .LQG &RQWULEXWLRQ

3HUVRQ 0RQWKV RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDWHG

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DFFHUWDLQDEOH UHDVRQDE

<HDU <<<< 3HUVRQ 0RQWKV	<HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

6WDWHPHQW RI 3RWHQWLDO

&XUUHQW 3HQGLQJ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDV

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLO\ DVFHUWDLQDEOH UHDVR

6WDWXV RI 6XSSRUWLQW 3HQGLQJ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDV

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLOLEHDSEHRVWLWHLQDEOH UHDVR

<HDU <<<< 3HUVRQ 0RQW	KV <HDU <<<< 3HUVRQ 0RQWKV

8 6 'ROODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

6WDWHPHQW
3RWHQWLDO S

,Q .LQG &RQWULEXWLRQV

&XUUHQW 3HQGLQJ

&XUUHQW 3HQGLQJ

3HUVRQ 0RQWK V RU 3DUWLDO 3HUVRQ 0RQWKV 3HU <HDU $VVRFLDV

,I WKH WLPH FRPPLWPHQW LV QRW UHDGLOLHDSEHRVWWHLQDEOH UHDVR

<HDU <<<< 3HUVRQ 0RQWKV <HDU <<<< 3HUVRQ 0RQWKV

8 6 'OODU 9DOXH RI ,Q .LQG &RQWULEXWLRQ

2YHUDOO 2EMHFWLYHV

3RWHQWLDO